



SHARE★HOLDER

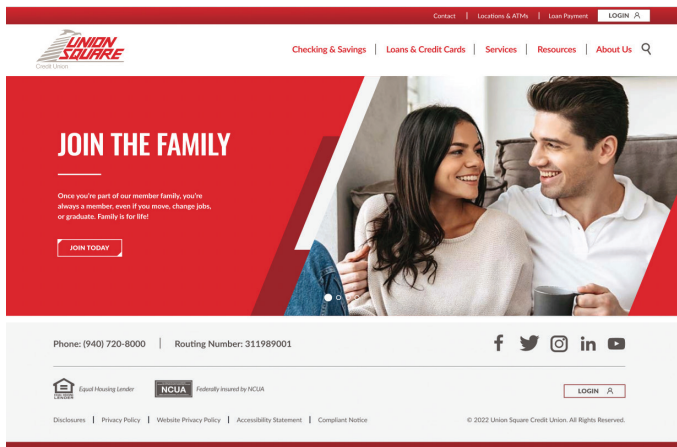
ANNUAL NEWSLETTER
#237 | FALL 2022



MEET SHEP!

Shep (short for Sheppard, a homage to Sheppard Air Force Base, birthplace of USCU in 1957) will evolve in many fun and exciting ways, helping to serve our member's needs and tell the story of Union Square! Initially, Shep will roll out as your virtual assistant; answering questions, providing account information, and facilitating transactions during Contact Center calls. But that's only the beginning! Stay tuned for more!

NEW WEBSITE COMING SOON!



**WE ARE EXCITED TO WELCOME
SIMEON HENDRIX
TO OUR TEAM AS:
DIRECTOR OF MARKETING &
BUSINESS DEVELOPMENT**

PROMOTIONS



Teea Reed
Chief Operations Officer



Scott Flinn
Senior Vice President
Mortgage Services



Jonathin Hurst
Assistant Vice President
Contact Center and Sales & Support



Chris Enriquez
Loan Officer
Member Business Lending

CONGRATULATIONS



Nicole Welch
Southwest CUNA Management School 2022 Graduate

FEDERAL HOLIDAYS

Columbus Day.....	October 10
Veterans Day.....	November 11
Thanksgiving Day.....	November 24
Christmas Day.....	December 25

ANNUAL MEETING & ELECTION NOTICE Union Square Credit Union will hold its Annual Meeting and announcements of newly elected officials at 5:15 p.m. on Thursday, March 23, 2023. The meeting will be held in the lobby of our downtown office, 1401 Holliday.

2022 NOMINEES TO THE BOARD OF DIRECTORS



MR. JOHN BARAD Mr. Barad is President and CEO of Union Square Credit Union. Mr. Barad is a graduate of Midwestern State University and joined the Union Square team in June 1987. Mr. Barad previously served as a director of Cornerstone Credit Union League's CU Resources, Inc., and his civic involvement includes that of a CASA volunteer, past board member of NorCen Tex Council of Girl Scouts, past president of the Wichita Falls Southwest Lions Club and past president of the Burkburnett Development Corporation.



MR. GARY STEVENSON Mr. Stevenson is a retired Air Force Captain and spent 22 years in the Department of Defense Civil Service before retiring in 2017. He holds a Bachelor Degree in Education and a Master Degree in Business Administration. Prior to his election to the Board, he volunteered for 12 years on the credit union's Audit Team and Supervisory Committee.

There will be no nominations from the floor. The election of officers will not be conducted by ballot when there is only one nominee for each position to be filled. For members wishing to be nominated by petition, the procedures are as follows: Official petitions must be filed with the Secretary of the Board no later than February 11, 2023. Nominees must submit a brief statement of qualifications and biographical data.

Petitions must be signed by 1% of the membership (369 members) and sent to:

UNION SQUARE CREDIT UNION - C/O SECRETARY OF THE BOARD
1401 Holliday | Wichita Falls, TX 76301

ANNUAL AUDIT NOTICE

The Credit Union has engaged CliftonLarsonAllen, LLP Certified Public Accountants, to complete the annual audit of Union Square Credit Union. In conjunction with the audit, the auditors will select a sample of members share and loan accounts to verify the account balances directly with account owner by letter. If your account has been selected as part of the auditing process, you will receive a letter from CliftonLarsonAllen, LLP requesting information on a designated account.

PRIVACY NOTICE

Federal law requires us to tell you how we collect, share and protect your personal information. Our privacy policy has not changed. You may review our policy and practices with respect to your personal information at www.unionsquare.org, or we will mail you a free copy upon request if you call us at 940-720-8000.

OPENING SOON IN VERNON AND BRIDGEPORT!



AVAILABILITY OF INFORMATION

Documents related to Union Square Credit Union's finances and management are available to the membership by contacting 940-720-8000 or visiting the 1401 Holliday Branch pursuant to the Texas Credit Union Department Rule 91.315.

COMPLAINT NOTICE

If you have a problem with the services provided by this credit union, please contact Union Square Credit Union directly.

The credit union is incorporated under the laws of the State of Texas and under state law is subject to regulatory oversight by the Texas Credit Union Department. If any dispute is not resolved to your satisfaction, you may also file a complaint against the credit union by contacting the Texas Credit Union Department.

UNION SQUARE CREDIT UNION

1401 Holliday
Wichita Falls, TX 76301
940.720.8000
info@unionsquare.org
www.unionsquare.org

TEXAS CREDIT UNION DEPARTMENT

914 E Anderson Lane
Austin, TX 78752
512.837.9236
complaints@tud.texas.gov
www.tud.texas.gov



INFORMATION

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CEO.....John Barad
Editor.....Simeon Hendrix

BOARD OF DIRECTORS

David Nix.....Chairman
Gary Stevenson.....Vice-Chairman
Eric West.....Secretary/Treasurer
Danny Ahern.....Director
John Barad.....Director
Paul Fleming.....Director
Julie Pruett.....Director

LOCATIONS

Building 212 | Sheppard AFB, TX 76311
2903 Kemp Blvd | Wichita Falls, TX 76308
1401 Holliday St | Wichita Falls, TX 76301
909 W Kramer Rd | Burkburnett, TX 76354

SAFB LIAISON OFFICER

Major Joshua A. Rittenhouse

